



# 9th Annual Living Donation Conference: Essential Donor Team Concepts

FOR ENTRY LEVEL & EXPERIENCED PRACTITIONERS

**May  
24-26**

**HYATT REGENCY  
Clearwater Resort and Spa**  
CLEARWATER, FLORIDA

This activity is sponsored by the  
American Foundation for Donation and Transplantation

# Overview

## Purpose

This is a training course on the essential aspects of clinical, psychosocial, advocacy, administrative, financial, quality and regulatory issues related to living donation. The program provides a foundational track for individuals with less than 2 years of experience in the care of the living donor. There is an advanced track for the experienced practitioners and continuing education/ plenary sessions for all attendees.

New this year is a Leadership track for the program administrators with in depth review of regulatory, financial and program management including QAPI. The program is designed to allow all participants to have time to network and discuss timely topics in this ever evolving field of transplantation.

## Organizing Committee

**Marian Charlton, RN, SRN, CCTC, Course Director**  
AFDT Board of Directors  
New York Presbyterian Hospital, Weill Cornell Transplant Program, New York, NY

**Helen Spicer, RN, BSN**  
AFDT President  
Henrico Doctors' Hospital, Richmond, VA

**Dianne LaPointe Rudow, ANP-BC DNP, CCTC**  
Mount Sinai Medical Center, New York, NY

**Suzanne McGuire, RN, BSN, CCTC**  
UCLA Health System Transplant Service, Los Angeles, CA

**Gwen McNatt, PhD, MS, RN, CNN, FNP-BC**  
Kovler Organ Transplantation Center, Northwestern Memorial Hospital, Chicago, IL

**Marie Morgieovich, RN, APN.C, CNN, CCTC**  
RWJ Barnabas Health, Livingston, NJ

**Marian O'Rourke, RN, BSN, CCTC**  
AFDT Secretary  
Miami Transplant Institute, Jackson Memorial Hospital Miami, FL

**Andrea Tietjen, MBA, CPA**  
RWJ Barnabas Health, Livingston, NJ

**Debbie Morgan, MSW, LCSW**  
RWJ Barnabas Health, Livingston, NJ

**Rebecca Hays, MSW, APSW**  
University of Wisconsin Hospital and Clinics, Madison, WI

## Continuing Education Credits

Applications will be made to the American Board of Transplant Certification for CEPTCs and to the National Association of Social Workers. This activity has been submitted to American Nephrology Nurses Association for approval to award contact hours. American Nephrology Nurses Association - Approver is accredited as an approver of continuing nursing education by the American Nurses Credentialing Center's Commission on Accreditation.

## Who Should Attend?

The following staff who are new to their roles, as well as, those who are experienced practitioners:

- Independent Living Donor Advocates for all clinical disciplines
- Living Donor Coordinators
- Social Workers
- Psychologists
- Physicians
- Physician leaders, Administrators and Managers for programs with living donor teams
- Quality and Compliance Staff

## Accommodations

Balanced between the turquoise-blue waters of the Gulf of Mexico and the picturesque Clearwater Intracoastal Waterway, Hyatt Regency Clearwater Beach Resort & Spa, [an all suites hotel](#), delivers an idyllic location just steps from the celebrated white-sand beaches of Clearwater, along with the sophistication, comfort and convenience of a luxury resort. Watch the sunset while enjoying cocktails and dinner at SHOR American Seafood Grill. Relax for the day at Sandava Spa, or in one of the 20 air-conditioned pool cabanas that surround our resort pool on the eighth-floor Vista Terrace. All guestrooms include fully equipped kitchens with granite counter tops, stainless-steel appliances, walk-out balconies and water views!

Hotel reservations should be made by phone toll free 1-888-421-1442, or online at <https://aws.passkey.com/go/AMFoundation2017> prior to **May 2, 2017**. Please reference your attendance at the American Foundation for Donation & Transplantation, Living Donation Conference to receive the group rate of \$229 for Premium Guest Rooms and \$265 for Deluxe Guest Rooms, plus 13% tax per night. The resort fee is waived during the official conference dates of May 23-28 and the room rates include wired and wireless internet access in guestrooms AND public areas. Inquire about the hotel's cancellation policy to avoid a penalty.

**Room reservations will be taken on a space available basis at a discounted rate of \$249 for the nights of May 26-28.**

# Objectives

## Plenary Sessions

- Describe the advances in living donor care in the last decade
- Discuss effective communication between living donor and transplant candidate team members
- Discuss effective practice recommendations for the foreign donor
- Discuss the pros and cons of a medical alibi for living donors
- Identify emerging challenges with endemic diseases as it relates to organ donation
- Describe strategies for managing catastrophic donor complications
- Discuss effective communication to manage patient's expectations related to live donation.

## Foundational Track

- Outline the live donor process from intake through long term follow-up
- Discuss CMS and OPTN/UNOS regulatory requirements for living donor programs
- Discuss the Kidney Paired Donation process including staff roles and patient management
- Outline the financial considerations for living donation.
- Describe the medical evaluation of the living donor, including assessment of short and long term risks.
- Identify elements of the Independent Living Donor advocate Interview
- Identify elements of the donor psychosocial assessment.
- Identify the basic principles related to histocompatibility that apply to living donor transplantation

## Advanced Track

- Through the lens of ethical decision-making, discuss novel live donation options
- Discuss the assessment of live donor risk from a medical and psycho social perspective.
- Discuss emerging strategies to reduce costs to the live donor
- Discuss the potential implications of a psychosocial denial for live donation
- Discuss required elements to operationalize a living donor program including paired exchange
- Discuss automated options for efficient live donor intake and follow up
- Identify Best practices for living donor follow-up
- Discuss the use of a standardized psychosocial assessment tool.
- Discuss informed consent process as it pertains to regulatory requirements

## Liver Track

- Discuss recipient and donor selection for successful living donor liver transplant (LDLT).
- Discuss improving safety for the live donor care
- Describe ethical considerations for live donor selection
- Review complex case studies to identify long term medical and psychosocial outcome for living liver donors.

## Leadership Track

- Describe elements required for a successful living donor program including structure, effective processes and continuous quality management.
- Identify financial aspects of the living donor program to maintain financial support for the program
- Describe CMS conditions of participation that apply to the living donor of all organ types and review the OPTN /UNOS policies related to living donation.
- Discuss the infrastructure for successful Kidney Paired Donation (KPD) program.



## AGENDA

Wednesday, May 24

7:00 a.m. – 8:00 a.m.	<b>Registration Desk Open</b>
7:00 a.m. – 8:00 a.m.	<b>Continental Breakfast with Exhibitors</b>
<b>Plenary Session</b>	
8:00 a.m. – 12:00 noon	
8:00 a.m. - 8:30 a.m.	<b>Welcome</b>  Helen Spicer, RN, BSN, Henrico Doctors' Hospital
8:30 a.m. - 9:15 a.m.	<b>Living Donation: How Far Have We Come?</b>  Marian Charlton, RN, SRN, CCTC, New York Presbyterian-Weill Cornell Transplant Center
9:15 a.m. - 10:15 a.m.	<b>Managing Communication Between Live Donor and Recipient Teams</b>  Marie Morgievich, RN, APN.C, CCTC, RWJ Barnabas Health
10:15 a.m. – 10:30 a.m.	<b>Break</b>
10:30 a.m. - 11:15 a.m.	<b>Care of the Foreign Donor: Effective Practice Recommendations</b>  Ellen Shukhman, RN-BC, BSN, CCTC, Cedars-Sinai Comprehensive Transplant Center  Julia Hunt, MSW, Recanati/Miller Transplantation Institute, Mount Sinai Hospital
11:15 a.m. - 12:00 noon	<b>Zika and Beyond: Emerging Challenges with Endemic Diseases</b>  Jacques Simkins-Cohen, MD, Jackson Memorial/University of Miami Miller School of Medicine
12:00 noon -1:00 p.m.	<b>Lunch</b>
<b>Breakout Sessions</b>	
1:00 p.m. – 2:00 p.m.	
Foundational & Advanced Tracks	<b>Ethical Considerations in Living Donation Including Advanced Donor Pairs</b>  Arthur Matas, MD, University of Minnesota  David Serur, MD, The Rogosin Institute, New York Presbyterian-Weill Cornell Medicine
Leadership Track	<b>Creating and Sustaining a Successful Living Donor Program</b>  Debbie Morgan, MSW, LCSW, RWJ Barnabas Health
2:00 p.m. – 2:15 p.m.	<b>Break</b>
2:15 p.m. – 3:15 p.m.	
Foundational Track	<b>The Live Donor Process: Intake Through Long Term Follow-up</b>

	Dianne LaPointe –Rudow, ANP-BC, DNP, Recanati/ Miller Transplantation Institute, Mount Sinai Hospital
Advanced Track	<b>Money Matters in Living Donation: Emerging Strategies to Reduce Costs to the Donor</b> Jennifer Wiseman, MSW, LICSW, University of Minnesota
Leadership Track	<b>Building a Robust Quality Program</b> Marian O'Rourke, RN, BSN, CCTC, Miami Transplant Institute, Jackson Memorial Hospital
<b>3:15 p.m. – 4:15 p.m.</b>	
Foundational Track	<b>The Medical Evaluation Of Living Kidney Donors</b> David Serur, MD, The Rogosin Institute, New York Presbyterian-Weill Cornell Medicine
Advanced Track	<b>Informed Consent: What Do Living Donors Need to Know?</b> Dianne La Pointe–Rudow, ANP-BC, DNP, Recanati/ Miller Transplantation Institute, Mount Sinai Hospital
Leadership Track	<b>Redesigning a Living Donor Program</b> Eileen Kang, BA, MPH, New York Presbyterian Hospital
<b>4:15 p.m. – 4:45 p.m.</b>	
Foundational Track	<b>Regulators &amp; Regulations: Essentials for Team Members</b> Helen Spicer, RN, BSN, Henrico Doctors' Hospital
Advanced Track	<b>Standardizing the Psychosocial Evaluation: Utilizing the Live Donor Psychosocial Assessment Tool</b> Julia Hunt, MSW, Recanati/ Miller Transplantation Institute, Mount Sinai Hospital
Leadership Track	<b>Forum Discussion: Alternate Models</b> Suzanne McGuire, RN, BSN, CCTC - UCLA Model Ellen Shukhman, RN-BC, BSN, CCTC – Cedars Sinai Model
5:00 p.m. – 6:30 p.m.	<b>Network Reception</b>



## AGENDA

Thursday, May 25

7:00 a.m. – 8:00 a.m.	<b>Registration Desk Open</b>	
7:00 a.m. – 8:15 a.m.	<b>Continental Breakfast with Exhibitors</b>	
<b>Foundational Track</b>	<b>Advanced Track</b>	<b>Leadership Track</b>
<b>8:15 a.m. – 9:00 a.m.</b>	<b>8:15 a.m. – 9:00 a.m.</b>	<b>8:15 a.m. – 9:15 a.m.</b>
<b>The Psychosocial Evaluation of Living Donors</b>  Debbie Morgan, MSW, LCSW RWJ Barnabas Health	<b>Risky Business: How Much Risk is Too Much Risk?</b>  David Serur, MD The Rogosin Institute, New York Presbyterian-Weill Cornell Medicine	<b>Regulations for the Living Donor Team: A Comprehensive Review of the CMS and OPTN/UNOS Guidelines</b>  Gwen McNatt, PhD, RN, CNN, FNP-BC, Kovler Organ Transplant Center, Northwestern Memorial Hospital
<b>9:00 a.m. – 9:30 a.m.</b>	<b>9:00 a.m. – 9:30 a.m.</b>	<b>9:15 a.m. – 10:00 a.m.</b>
<b>The Independent Living Donor Advocate Interview</b>  Rebecca Hays, MSW, APSW University Of Wisconsin Hospital And Clinics	<b>Just Say No? Implications of a Psychosocial Rule Out</b>  Jennifer Wiseman, MSW, LICSW University of Minnesota	<b>Financial and Administrative Aspects of Living Donation and KPD</b>  Andrea Tietjen, MBA, CPA RWJ Barnabas Health
<b>9:30 a.m. – 10:00 a.m.</b>	<b>9:30 a.m. – 10:00 a.m.</b>	
<b>Introduction to Histocompatibility</b>  Suzanne McGuire, RN, BSN, CCTC UCLA Health System Kidney and Pancreas Transplant Programs	<b>Implications of Mental Health Vulnerability in Living Donors</b>  Janna Gordon-Elliott, MD New York Presbyterian-Weill Cornell Medicine	
10:00 a.m. – 10:15 a.m.	<b>Break</b>	
<b>10:15 a.m. – 11:15 a.m.</b>	<b>10:15 a.m. – 11:15 a.m.</b>	<b>10:15 a.m. – 11:15 a.m.</b>
<b>KPD: Overview of Staffing Needs, Managing Pairs and Logistics</b>  Marian Charlton, RN, SRN, CCTC New York Presbyterian-Weill Cornell Transplant Center	<b>Substances Use: Is It Really Bad for Donation?</b>  Janna Gordon-Elliott, MD, New York Presbyterian-Weill Cornell Medicine	<b>Preparing for a CMS and UNOS/OPTN Survey</b>  Gwen McNatt, PhD, RN, CNN, FNP-BC, Kovler Organ Transplant Center, Northwestern Memorial Hospital  Marian O'Rourke, RN, BSN, CCTC Miami Transplant Institute, Jackson Memorial Hospital

<b>Foundational Track</b>	<b>Advanced Track</b>	<b>Leadership Track</b>
<b>11:15 a.m. – 12:00 noon</b>	<b>11:15 a.m. – 12:00 noon</b>	<b>11:15 a.m. – 12:00 noon</b>
<b>Living Donation from a Financial Perspective</b>  Andrea Tietjen, MBA, CPA RWJ Barnabas Health	<b>A Medical &amp; Psychosocial Perspective: Are Centers Being Overly Cautious?</b>  David Serur, MD Rebecca Hays, MSW, APSW Suzanne McGuire, RN, BSN, CCTC	<b>KPD from an Administrator’s Perspective: Policy, Process, and Tools</b>  Marie Morgievich, RN, APN.C, CCTC RWJ Barnabas Health
12:00 noon – 1:15 p.m.	<b>Lunch</b>	
<b>Living Liver Donor Track</b>	<b>Advanced and Leadership Tracks</b>	
<b>1:15 p.m. – 2:00 p.m.</b>	<b>1:15 p.m. – 2:00 p.m.</b>	
<b>Understanding the Liver Donor Experience</b>  Zeeshan Butt, PhD Northwestern Memorial University	<b>Operationalizing a Living Donor &amp; Paired Exchange Program: A Surgeon’s Perspective</b>  Matthew Cooper, MD Medstar Georgetown Transplant Institute	
<b>2:00 p.m. – 3:00 p.m.</b>	<b>2:00 p.m. – 3:00 p.m.</b>	
<b>How Can We Safely Expand Live Liver Donor Transplantation?</b>  Abhinav Humar, MD Clinical Director, Thomas E. Starzl Transplantation Institute, Chief, Division of Transplantation, University of Pittsburgh Medical Center, Pittsburgh, PA	<b>Automated Donor Intake</b>  DASH - Joe Sinacore, National Kidney Registry BREEZE – James Kalamas, CEO, MedSleuth, Inc.	
3:00 p.m. – 3:15 p.m.	<b>Break</b>	
<b>3:15 p.m. – 3:45 p.m.</b>	<b>3:15 p.m. – 3:45 p.m.</b>	
<b>Ensuring Donor Safety During the Hospital Stay: Using Designated Donor Registered Nurses</b>  Dianne La-Pointe Rudow, ANP-BC, DNP Reanati/ Miller Transplantation Institute, Mount Sinai Hospital	<b>Maximizing Your Living Donor Potential: Resources to Support a Non-Directed Donor Program</b>  Rebecca Hays, MSW, APSW University Of Wisconsin Hospital And Clinics	
<b>3:45 p.m. – 4:15 p.m.</b>	<b>3:45 p.m. – 4:15 p.m.</b>	
<b>Should Strangers be Allowed to be Adult to Adult Liver Donors?</b>	<b>Achieving Compliance with Mandated Living Donor Follow-Up</b>  Marian O’Rourke, RN,BSN,CCTC Miami Transplant Institute, Jackson Memorial Hospital	

<p>Art Matas, MD  Zeeshan Butt, PhD  Abhinav Humar, MD</p>	
<p><b>4:15 p.m. – 4:45 p.m.</b></p>	<p><b>4:15 p.m. – 4:45 p.m.</b></p>
<p><b>Complex Liver Donor Decisions</b></p> <p>Dianne La-Pointe Rudow,  ANP-BC, DNP  Recanati/ Miller  Transplantation Institute,  Mount Sinai Hospital</p>	<p><b>Advanced KPD Concepts: Taking the Next Step in KPD</b></p> <p>Suzanne McGuire, RN, BSN, CCTC  Marian Charlton, RN, SRN, CCTC  Marie Morgievich, RN, APN.C, CCTC</p>





## AGENDA

Friday, May 26

7:00 a.m. – 8:00 a.m.	<b>Registration Desk Open</b>
7:00 a.m. – 8:00 a.m.	<b>Continental Breakfast with Exhibitors</b>
<b>Plenary Session</b>	
8:00 a.m. – 12:00 noon	
8:00 a.m. - 9:00 a.m.	<b>The Medical Alibi: Should We Say Yes or No?</b>  Debate: Arthur Matas, MD vs. Matthew Cooper, MD
9:00 a.m. - 10:00 a.m.	<b>Be Ready for Anything: Managing Catastrophic Donor Complications</b>  Matthew Cooper, MD, Medstar Georgetown Transplant Institute
10:00 a.m. – 10:15 a.m.	<b>Break</b>
10:15 a.m. - 11:00 a.m.	<b>Managing Patient Expectations and Post Donation Issues</b>  Suzanne McGuire, RN, BSN, CCTC, UCLA Health System Kidney and Pancreas Transplant Programs
11:00 a.m. - 11:45 p.m.	<b>Ask the Experts- Faculty Panel</b>  Helen Spicer, RN ,BSN, Henrico Doctors' Hospital
11:45 a.m. - 12 noon	<b>Closing - Box Lunch</b>



# Registration

**Credit cards are accepted and online registration is available at [www.amfdt.org](http://www.amfdt.org).** Pre-registration via fax is accepted and requested. The course will have a limited number of registrants. Early registration is recommended. Payment is expected prior to the meeting. Registration fees should be in US currency. Fees are not refundable after April 26, 2017.

**Hotel reservations should be made by phone toll free 1-888-421-1442, or online at <https://aws.passkey.com/go/AMFoundation2017> prior to May 2, 2017.** Please reference your attendance at the American Foundation for Donation & Transplantation, Living Donation Conference to receive the group rate of \$229 for Premium Guest Rooms and \$265 for Deluxe Guest Rooms, plus 13% tax per night. The resort fee has been waived during the official conference dates of May 23-28 and the room rates include wired and wireless internet access in guestrooms AND public areas. Inquire about the hotel's cancellation policy to avoid a penalty.

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**I will attend:**  Foundational Track     Liver Track  
 Advanced Track     Leadership Track

Contact for course questions: Arlene Skinner, MBA, Mgr. Cont. Edu. & Conf. Planning, 1-800-kidney9, [skinner@seopf.org](mailto:skinner@seopf.org)

Name \_\_\_\_\_

Institution \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone ( \_\_\_\_\_ ) \_\_\_\_\_

Fax ( \_\_\_\_\_ ) \_\_\_\_\_

Email \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_

Emergency Contact Phone ( \_\_\_\_\_ ) \_\_\_\_\_

Please indicate any special needs \_\_\_\_\_

**AFDT Meeting: Wednesday-Friday, May 24-26, 2017:  
\$650 per participant**

\_\_\_\_\_ TOTAL PAYMENT ENCLOSED

**Make all checks/money orders payable to:**  
AFDT  
8154 Forest Hill Avenue, Suite 3  
Richmond, VA 23235-3255